

the energy community

- five years on -

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the energy community



energy community – the model

- integration – a european success story
- the rule of law and investments
- specifics of south east europe
 - small national markets
 - a formerly integrated system
 - large influence of the state
 - consumer protection through energy prices



the institutions



ministerial council and phlg



regulatory board



secretariat



the legal framework



title II – *acquis communautaire*



title III – regional energy market



title IV – single energy market

key activities 2006-2010

- enlarging the community
- implementing the *acquis*
 - progress made and not made
 - experiences gained in enforcement
 - new implementation challenges
- establishing a regional electricity market
 - the „8th region“
 - the saga of coordinated capacity auctioning

key activities 2006-2010

- enhancing security of supply in gas

- crisis prevention and management
- infrastructure and gasification

- developing the oil dimension

- „greening“ the region

- renewable energy
- energy efficiency
- combating pollution

- the regional energy markets: 5 years on
 - moving towards energy markets based on same key elements
 - replacing diplomacy by the rule of law
 - from pre-accession tool to pan-European integration of markets
 - implementation shortcomings and widening gaps between countries



challenges ahead

- balancing competition and state intervention – developing a competition culture
- regulated prices and energy poverty
- overcoming the strive for energy autonomy – reaping the benefits of regionality
- reducing energy consumption and emissions
- keeping up with upgraded eu energy markets – ensuring homogeneity

thank you for your attention!



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